

ELECTRONICALLY FILED
June 9, 2006

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Security Holders of USA Capital First Trust
Deed Fund, LLC*

**NOTICE OF ENTRY OF ORDER SHORTENING TIME ON JOINT MOTION OF
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL
FIRST TRUST DEED FUND, LLC, THE OFFICIAL COMMITTEE OF HOLDERS OF
EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE
COMPANY, THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, AND THE OFFICIAL
UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE
COMPANY PURSUANT TO 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR
ORDER CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION
(AFFECTS CASE NOS. 06-10725 – USA COMMERCIAL MORTGAGE COMPANY; 06-
10729 – USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; AND 06-10728 –
USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1 UNITED STATES BANKRUPTCY COURT

2 DISTRICT OF NEVADA

3 In re:) BK-S-06-10725-LBR
4 USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
5 Debtor.)
6 In re:) BK-S-06-10726-LBR
7 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
8 Debtor.)
9 In re:) BK-S-06-10727-LBR
10 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
11 Debtor.)
12 In re:) BK-S-06-10728-LBR
13 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
14 Debtor.)
15 In re:) BK-S-06-10729-LBR
16 USA SECURITIES, LLC,) Chapter 11
17 Debtor.)
18 Affects)
19 <input type="checkbox"/> All Debtors) Date: June 15, 2006
20 <input checked="" type="checkbox"/> USA Commercial Mortgage Co) Time: 9:30 a.m.
21 <input type="checkbox"/> USA Securities, LLC) Place: Courtroom #2
22 <input type="checkbox"/> USA Capital Realty Advisors, LLC)
23 <input checked="" type="checkbox"/> USA Capital Diversified Trust Deed)
24 <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

25 **NOTICE OF ENTRY OF ORDER SHORTENING TIME ON JOINT MOTION OF**
 26 **OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL**
 27 **FIRST TRUST DEED FUND, LLC, THE OFFICIAL COMMITTEE OF HOLDERS OF**
 28 **EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE**
COMPANY, THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, AND THE OFFICIAL
UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE
COMPANY PURSUANT TO 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR
ORDER CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION
(AFFECTS CASE NOS. 06-10725 – USA COMMERCIAL MORTGAGE COMPANY; 06-
10729 – USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; AND 06-10728 –
USA CAPITAL FIRST TRUST DEED FUND, LLC)

29 PLEASE TAKE NOTICE that an Order Shortening Time on Joint Motion of Official
 30 Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, the Official
 31 Committee of Holders of Executory Contract Rights Through USA Commercial Mortgage

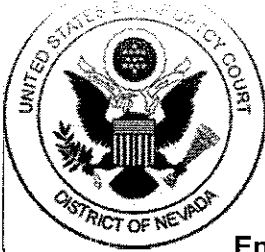
1 Company, the Official Committee of Equity Security Holders of USA Capital Diversified Trust
2 Deed Fund, LLC, and the Official Unsecured Creditors' Committee for USA Commercial
3 Mortgage Company Pursuant to 11 U.S.C. §§ 105(A), 107(B), 1102(B)(3)(A) and 1103(C), for
4 Order Clarifying Requirement To Provide Access to Information (Affects Case Nos. 06-10725 –
5 USA Commercial Mortgage Company; 06-10729 – USA Capital Diversified Trust Deed Fund,
6 LLC; and 06-10728 – USA Capital First Trust Deed Fund, LLC) was entered on the 9th day of
7 June, 2006, a true and correct copy of which is attached hereto.
8

9 DATED this 9th day of June, 2006.

10 SHEA & CARLYON, L.L.P.

11 
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Entered on Docket
June 09, 2006

Hon. Linda B. Riegler
United States Bankruptcy Judge

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**ORDER SHORTENING TIME ON JOINT MOTION OF OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC,
THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT
RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY, THE OFFICIAL
COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED
TRUST DEED FUND, LLC, AND THE OFFICIAL UNSECURED CREDITORS'
COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY PURSUANT TO 11
U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR NUNC PRO TUNC ORDER
CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION
(AFFECTS ALL DEBTORS)**

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
Debtor.)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects

- ☒ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☐ USA First Trust Deed Fund, LLC

Date: June 15, 2006
Time: 10:00 AM
Place: Courtroom 1

**ORDER SHORTENING TIME ON JOINT MOTION OF OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC,
THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT
RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY, THE OFFICIAL
COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED
TRUST DEED FUND, LLC, AND THE OFFICIAL UNSECURED CREDITORS'
COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY PURSUANT TO 11
U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR NUNC PRO TUNC ORDER
CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION
(AFFECTS ALL DEBTORS)**

The Court, having considered the Verbal Application for Order Shortening Time ("OST Application") on Joint Motion of Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, the Official Committee of Holders of Executory Contract Rights Through USA Commercial Mortgage Company, the Official Committee of Equity Security

1 Holders of USA Capital Diversified Trust Deed Fund, LLC, and the Official Unsecured Creditors
2 Committee for USA Commercial Mortgage Company Pursuant To 11 U.S.C. §§ 105(A), 107(B),
3 1102(B)(3)(A) and 1103(C), for Order Clarifying Requirement To Provide Access To Information
4 (the "Information Protocols Motion"); the pleadings, papers and records on file herein; and good
5 cause appearing therefore:


6 IT IS HEREBY ORDERED that the OST Application is granted, and that the Information
7 Protocols Motion will be heard by a United States Bankruptcy Judge in the Foley Federal
8 Building, 300 Las Vegas Boulevard South, Las Vegas, Nevada, on the 15th day of June, 2006 at
9 10:00 AM. A copy of the Information Protocols Motion is on file with and available from the
10 Clerk of the United States Bankruptcy Court for the District of Nevada, 300 Las Vegas
11 Boulevard South, Las Vegas, Nevada 89101. Additional copies are available at no charge from
12 the BMC website, located at <http://www.bmcgroup.com/usacmc>
13

14 IT IS FURTHER ORDERED that pursuant to the Amended Order Establishing Case
15 Management Procedures entered by this Court on May 17, 2006, the deadline to file and serve
16 objections to Requests for Relief set on shortened time shall be no later than Monday, June 12,
17 2006 at noon. Any brief filed in reply to an objection to Request for Relief shall be filed by noon
18 on June 14, 2006. Courtesy copies of all pleadings must be delivered to the Bankruptcy Court
19 Clerk's office upon filing.
20

21 IT IS FURTHER ORDERED that this hearing may be continued from time to time
22 without further notice except for the announcement of any adjourned dates and time at the above
23 noticed hearing or any adjournment thereof.
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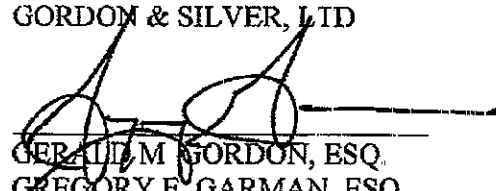
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12 /s/ Rob Charles

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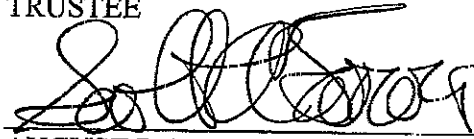
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